

Cedric Kinschots



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VCARD



PRACTICE AREAS

- ▶ Banking and Finance
- ▶ Mergers, Acquisitions and Joint-Ventures
- ▶ Securities Regulation

BAR ADMISSION

- ▶ New York

SUMMARY

Cedric Kinschots has been an international associate of the firm since 2012.

Mr. Kinschots has worked extensively advising public and private clients, as well as leading local and international financial institutions, in the financing of key energy and infrastructure projects. His recent experience includes transactions in the airport, transportation, ports and electricity generation sectors.

Mr. Kinschots has also acted on capital markets and securitization transactions, recently advising international underwriters in connection with the Republic of Panama's public offerings.

Prior to joining the firm, Mr. Kinschots worked as an attorney for Skadden, Arps, Slate, Meagher & Flom LLP in New York in the areas of M&A and corporate finance.

He also worked for Allen & Overy LLP in Belgium as a support lawyer focusing in banking and finance.

EDUCATION

Master of Laws in American Law, Boston University School of Law (2006)
(concentration in US Corporate Law & International Business Practice)

Master of Laws in International Banking and Financial Law, Boston University School of Law (1999) (concentration in Securities Law & Transactions)

Licentiate in Law, Catholic University of Leuven (1998)

REPRESENTATIVE TRANSACTIONS

- ▶ Financing of Line 3 of the Panama Metro, the largest public infrastructure project in Panama
- ▶ US\$100 million Elektra Noreste's first private placement on the Latin American stock exchange in Panama
- ▶ US\$182 million CDNO sale and purchase agreement to finance the extension of Line 1 of Panama's metro system
- ▶ US\$400 million new notes of Banco General

LANGUAGE

- ▶ Spanish
- ▶ English
- ▶ French
- ▶ Dutch

QR CODE



- ▶ US\$1.76 billion EnfraGen's renewables financing
- ▶ US\$2.6 billion Republic of Panama's sovereign debt tap
- ▶ Successful extension of the maturity date of US\$315 million in CDNOs relating to Line 2 of Panama City metro system
- ▶ Multiple term loan facilities to Banco Nacional de Panamá
- ▶ US\$1 billion first international Reg. S/Rule 144A offering by Banco Nacional de Panamá
- ▶ US\$1.38 billion Senior Secured Notes by AES Panama
- ▶ US\$400 million Banistmo's international offering
- ▶ US\$250 million loan to Caja de Ahorros of Panama by Kairos Global Solutions
- ▶ US\$ 2.5 billion Global Bond offering of the Republic of Panama
- ▶ US\$100 million 5-year senior acquisition finance facility for Imperia Intercontinental
- ▶ US\$130 million secured financing to Banco Aliado after buying Banco Panama
- ▶ Dual public offering by the Republic of Panama
- ▶ Republic of Panama's innovative bond issuance
- ▶ Multiple Tocumen Airport debt bond issuances
- ▶ IDB's first note issuance in Panama
- ▶ US\$400 million unsecured credit facility to ETESA
- ▶ US\$240 million infrastructure project to expand the Pan-American Highway connecting with the Bridge of the Americas
- ▶ US\$43 million additional TUA loan agreement to finance the construction of Costa Norte LNG Terminal
- ▶ US\$500 million debut international bond offering by Banistmo
- ▶ EUR €1,206 million facility agreement to Marine Harvest
- ▶ US\$100 million finance for the construction of Panama's new convention center
- ▶ US\$575 million international secured bond offering by Tocumen International Airport
- ▶ US\$1 billion public offering by the Republic of Panama
- ▶ US\$61 million loan facility to Kanan Overseas for the financing of two barges containing electricity generators
- ▶ EUR €126 million credit facility to the Spanish conglomerate Grupo Ezentis
- ▶ US\$300 million senior note issuance by AES Panama, Panama's largest electricity generation company
- ▶ US\$150 million bridge loan for the construction of the south terminal of Tocumen International Airport
- ▶ US\$200 million credit agreement to Celulosa Arauco Constitución
- ▶ US\$1.25 billion public offering by the Republic of Panama
- ▶ SABMiller in selling Endelis business in Panama to Rexam and Envases Universales de Mexico
- ▶ Amendment and issuance of bonds of Hydro Caisán
- ▶ US\$30 million registered public offering of Verdemar Investment Corporation's cumulative preferred shares
- ▶ Global Bank Corporation's CHF 75 million Corporate Bonds
- ▶ Banco La Hipotecaria's registration of Mortgage Credit Reinsurance Limited
- ▶ US\$273 million financing for the construction of the country's third high-voltage power line
- ▶ US\$80 million Senior Unsecured Notes by ENSA
- ▶ US\$470 million public bonds offering of AES Changuinola
- ▶ US\$50 million La Hipotecaria revolving commercial notes program
- ▶ SAB Miller spinoff and sale of its milk and juice business to Dos Pinos

RECOGNITIONS

- ▶ Banking and finance Rising Star, Panama, Legal 500 Latin America (2022)
- ▶ Capital markets Rising Star, Panama, Legal 500 Latin America (2021-2022)
- ▶ Latin Lawyer Deal of the Year Award 2021
- ▶ Recommended banking and finance lawyer, Panama, Legal 500 Latin America (2021)
- ▶ Rising Star, Panama, IFLR1000 (2017-2020)

PUBLICATIONS

- ▶ Latin Lawyer's Regulators - Banking & Finance Panama - Superintendency of Capital Markets (2020)
- ▶ New Law on Public-Private Partnerships (PPP)